



*Training Course:
Finance Manager Secretary*

*1 - 5 September 2025
Lisbon*

Training Course: Finance Manager Secretary

Training Course code: OM235373 From: 1 - 5 September 2025 Venue: Lisbon - Training Course Fees: 5750 € Euro

Introduction:

Welcome to the Finance Manager Secretary Training program. This comprehensive course is designed to equip secretaries working closely with finance managers with the necessary skills and knowledge to excel in their roles. Participants will delve into various aspects of financial management, administrative tasks, and communication strategies specific to supporting finance managers effectively.

Target Audience:

- Secretaries or administrative assistants directly supporting finance managers.
- Individuals aspiring to work as secretaries in finance departments or closely with finance managers.
- Anyone interested in gaining specialized skills in finance-related administrative tasks.

Objectives:

- Understand the unique responsibilities and expectations of a secretary supporting a finance manager.
- Develop proficiency in financial terminology, concepts, and processes.
- Enhance skills in financial record-keeping, reporting, and analysis.
- Improve communication and interpersonal skills relevant to working in a finance setting.
- Master organizational techniques and time management strategies tailored to finance manager support roles.

Outlines:

Day 1:

Introduction to Finance Manager Support

- Overview of the role of a secretary supporting a finance manager.
- Understanding the dynamics of working in a finance department.
- Importance of confidentiality and professionalism in finance manager support roles.

Day 2:

Financial Terminology and Processes

- Essential financial terminology and concepts.
- Overview of financial processes such as budgeting, forecasting, and financial analysis.
- Role of the secretary in facilitating financial processes and ensuring accuracy.

Day 3:

Financial Record-Keeping and Reporting

- Best practices for financial record-keeping and documentation.
- Generating and formatting financial reports for finance managers.
- Handling sensitive financial information with discretion and accuracy.

Day 4:

Communication Strategies for Finance Manager Support

- Effective communication techniques for liaising between finance managers and other departments.
- Writing clear and concise financial correspondence and reports.
- Managing communications with stakeholders including clients, vendors, and internal teams.

Day 5:

Time Management and Organization for Finance Manager Support

- Prioritizing tasks and managing deadlines in a fast-paced finance environment.
- Organizational techniques for handling multiple projects and responsibilities.
- Strategies for maintaining efficiency and productivity while supporting a finance manager.

Registration form on the Training Course: Finance Manager Secretary

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